

Item 1 – Cover Page



Old Port Advisors, Inc. (OPA)
130 Middle Street, 2nd Floor
Portland, ME 04101
(207) 774-6552 (phone)
(207) 775-2969 (fax)
www.oldportadvisors.com
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Brochure Supplement - Fredric W. Williams

August 28, 2019

This brochure supplement provides information about Fredric W. Williams that supplements Old Port Advisors' brochure. You should have received a copy of that brochure. Please contact us at 207-774-6552 if you did not receive OPA's brochure or if you have any questions about the contents of this supplement.

Additional information about Fredric W. Williams is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Fredric W. Williams was born in 1956.

Education

B.S. Degree Vassar College - Psychology, Political Science

Graduate courses for M.B.A. Program - University of Southern Maine, Portland

Business History

(10/2014-Present)	Old Port Advisors - Principal
(05/1994-10/2014)	Investment Management & Consulting Group - Principal
(12/1987-01/1994)	Prudential Securities - 1st Vice President
(09/1979-11/1987)	E.F. Hutton & Co. - Vice President

Item 3 - Disciplinary Information

Fredric W. Williams does not have any disciplinary history to disclose.

Item 4 - Other Business Activities

Mr. Williams no other business activities to report.

Item 5 - Additional Compensation

There is no additional compensation awarded to Mr. Williams for providing advisory services.

Item 6 - Supervision

In the course of her supervisory duties as CCO, Erica Bly and compliance personnel under her supervision will periodically review advisory accounts, correspondence, and advisory activities of Mr. Williams. Please contact Erica Bly at (207) 774-6552 with questions regarding supervision.

Item 1 – Cover Page



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Brochure Supplement – Tracy W. Rogers

August 28, 2019

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Additional information about Tracy W. Rogers is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Tracy Rogers was born in 1967.

Education

Undergraduate coursework for Business Administration, Colorado State University

Business History

(10/2014-Present) Old Port Advisors - Vice President, Portfolio Manager, Chief Compliance Officer (01/2006-10/2014) Investment Management & Consulting Group - Vice President, Portfolio

Manager

(07/2002-01/2006) Investment Management & Consulting Group - Director of Operations

(01/2000-06/2002) American Express Financial Advisors - Financial Advisor

Item 3 - Disciplinary Information

Tracy Rogers does not have any disciplinary history to disclose.

Item 4 - Other Business Activities

Tracy Rogers serves on the Board of Big Brothers Big Sisters of Southern Maine. There is no compensation for this outside activity.

Item 5 - Additional Compensation

Mr. Rogers is entitled to receive compensation from Old Port Advisors, in addition to salary, for generating new accounts.

Item 6 - Supervision

In the course of her supervisory duties as CCO, Erica Bly and compliance personnel under her supervision will periodically review advisory accounts, correspondence, and advisory activities. The advice that Mr. Rogers provides to clients is subject to periodic review by Erica Bly, Chief Compliance Officer. Please contact Erica Bly at (207) 774-6552 with questions regarding supervision.

Item 1 – Cover Page



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Brochure Supplement - Stephen L. Eddy

August 28, 2019

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Additional information about Stephen L. Eddy is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Stephen L. Eddy was born in 1962.

Education

B.A. Degree Bates College - History

Business History

(10/2014-Present)	Old Port Advisors - Vice President and Fiduciary Consultant
(07/2008-10/2014)	Investment Management & Consulting Group - Vice President and Fiduciary Consultant
(12/1994-06/2008)	TD Banknorth Institutional Services - Sr. Vice President
(03/1991-12/1994)	Key Bank - Retirement Operations Manager
(09/1988-03/1991)	Maine National Bank - Retirement Plan Operations Manager

Item 3 - Disciplinary Information

Stephen L. Eddy does not have any disciplinary history to disclose.

Item 4 - Other Business Activities

Stephen L. Eddy is the Treasurer for the Maine Employee Benefits Council and a part-time tennis coach at Scarborough High School.

Item 5 - Additional Compensation

There is no additional compensation awarded to Mr. Eddy for providing advisory services. He does receive a stipend from his seasonal high school coaching position.

Item 6 - Supervision

In the course of her supervisory duties as CCO, Erica Bly and compliance personnel under her supervision will periodically review advisory accounts, correspondence, and advisory activities of Mr. Eddy. Please contact Erica Bly at (207) 774-6552 with questions regarding supervision.

Item 1 – Cover Page



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Brochure Supplement - Francis J. Davies, III

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Additional information about Francis J. Davies, III is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Francis J. Davies, III was born in 1959.

Education

B.A. Degree Lafayette College - Political Science

Business History

(10/2014-Present)	Old Port Advisors - Vice President and Portfolio Manager
(01/2006-10/2014)	Investment Management & Consulting Group - Vice President and Portfolio Manager
(03/2002-12/2005)	Westport Capital Markets - Managing Director
(01/1996-03/2002)	Avalon Financial Counsel - President
(05/1988-01/1996)	Reynders, Gray & Gottlieb - Vice President
(06/1983-05/1988)	Laidlaw Asset Management - Vice President

Item 3 - Disciplinary Information

Francis Davies does not have any disciplinary history to disclose.

Item 4 - Other Business Activities

Francis Davies is on the Board of Directors as a Member at large for Preble Street.

Item 5 - Additional Compensation

There is no additional compensation awarded to Mr. Davies for providing advisory services.

Item 6 - Supervision

In the course of her supervisory duties as CCO, Erica Bly and compliance personnel under her supervision will periodically review advisory accounts, correspondence, and advisory activities of Mr. Davies. Please contact Erica Bly at (207) 774-6552 with questions regarding supervision.

Item 1 – Cover Page



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Brochure Supplement - Jason E. Foster

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Additional information about Jason E. Foster is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Jason E. Foster was born in 1972.

Education

B.A. Degree University of Maine, Farmington - Economics

Business History

(10/2014-Present)	Old Port Advisors - Vice President and Portfolio Manager
(05/2012 - Present)	Purshe Kaplan Sterling Investments, Inc. - Registered Representative
(05/2012-10/2014)	Investment Management & Consulting Group - Vice President and Portfolio Manager
(06/2009-05/2012)	Morgan Stanley Smith Barney - Financial Advisor
(02/2006-06/2009)	Citigroup Global Markets - Financial Advisor
(05/1998-02/2006)	Legg Mason Wood Walker - Financial Advisor

Item 3 - Disciplinary Information

Jason Foster does not have any disciplinary history to disclose.

Item 4 - Other Business Activities

Jason Foster is a Registered Representative and branch manager with Purshe Kaplan Sterling Investments, Inc. (PKS).

Item 5 - Additional Compensation

Mr. Foster may earn commissions from the execution of securities or insurance related transactions through PKS.

Item 6 - Supervision

In the course of her supervisory duties as CCO, Erica Bly and compliance personnel under her supervision will periodically review advisory accounts, correspondence, and advisory activities of Mr. Foster. Please contact Erica Bly at (207) 774-6552 with questions regarding supervision.

Item 1 – Cover Page



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Brochure Supplement - Ben W. Daigle

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Additional information about Ben W. Daigle is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Ben W. Daigle was born in 1981.

Education

B.S. Degree University of Southern Maine, Portland - Business Administration, concentration in Finance

Business History

(10/2014-Present)	Old Port Advisors - Portfolio Manager Associate
(11/2010-10/2014)	Investment Management & Consulting Group - Portfolio Manager Associate
(09/2005-10/2009)	Ameriprise Financial, Inc. - Assoc. Financial Advisor
(06/2004-09/2005)	American Express Financial Advisors - Assoc. Financial Advisor

Item 3 - Disciplinary Information

Ben Daigle does not have any disciplinary history to disclose.

Item 4 - Other Business Activities

Ben Daigle does not have any outside business activities.

Item 5 - Additional Compensation

Mr. Daigle is entitled to receive compensation from Old Port Advisors, in addition to salary, for generating new accounts.

Item 6 - Supervision

In the course of her supervisory duties as CCO, Erica Bly and compliance personnel under her supervision will periodically review advisory accounts, correspondence, and advisory activities of Mr. Daigle. Please contact Erica Bly at (207) 774-6552 with questions regarding supervision.

Item 1 – Cover Page



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Brochure Supplement – Richard A. Harlow, III

August 28, 2019

This brochure supplement provides information about Richard A. “Chip” Harlow, III that supplements Old Port Advisors’ brochure. You should have received a copy of that brochure. Please contact us at 207-774-6552 if you did not receive OPA’s brochure or if you have any questions about the contents of this supplement.

Additional information about Chip Harlow, III is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Chip Harlow, III was born in 1962.

Education

B.A. Degree Excelsior College - Finance

Designations

Chartered Retirement Planning Counselor (CRPC) - College of Financial Planning

Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations.

All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process.

Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Business History

(02/2016-Present)	Old Port Advisors - Vice President and Portfolio Manager
(02/2009-02/2016)	Ameriprise Financial - Associate Vice President and Financial Advisor
(09/1997-02/2009)	Merrill Lynch - Financial Advisor

Item 3 - Disciplinary Information

Chip Harlow does not have any disciplinary history to disclose.

Item 4 - Other Business Activities

There are no outside business activities for Mr. Harlow.

Item 5 - Additional Compensation

There is no additional compensation awarded to Mr. Harlow for providing advisory services.

Item 6 - Supervision

In the course of her supervisory duties as CCO, Erica Bly and compliance personnel under her supervision will periodically review advisory accounts, correspondence, and advisory activities

of Mr. Harlow. Please contact Erica Bly at (207) 774-6552 with questions regarding supervision.

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Brochure Supplement – Erica Bly

August 28, 2019

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Additional information about Erica Bly CRD# 5198589 is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Erica Morgan Bly was born in 1980.

Education

Completed three years of undergraduate course work at Plymouth State College and University of Southern Maine.

Business History

(03/2019-Present)	Old Port Advisors - Chief Compliance Officer
(03/2017-02/2019)	Old Port Advisors - Portfolio Management Associate
(11/2016-03/2017)	Old Port Advisors - Client Administrator
(11/2011-11/2016)	Morgan Stanley Smith Barney - Client Service Associate
(03/2010-11/2011)	Merrill Lynch - Client Associate
(06/2009-03/2010)	Morgan Stanley Smith Barney - Client Service Associate
(07/2006-06/2009)	Citigroup Global Markets, Inc. - Client Service Associate

Item 3 - Disciplinary Information

Erica Bly has no disciplinary history to disclose.

Item 4 - Other Business Activities

Erica Bly has no outside business activities and/or affiliations to disclose.

Item 5 - Additional Compensation

There is no additional compensation awarded to Erica Bly for providing advisory services.

Item 6 - Supervision

In the course of her supervisory duties as CCO, Erica Bly and compliance personnel under her supervision will periodically review advisory accounts, correspondence, and advisory activities. The advice that Ms. Bly provides to clients is subject to periodic review by Tracy Rogers, Vice President. Please contact Erica Bly at (207) 774-6552 with questions regarding supervision.

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Brochure Supplement – Sharon Bunker

August 28, 2019

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Additional information about Sharon Bunker CRD# 2332427 is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Sharon Eileen Bunker was born in 1968.

Education

Completed three years of undergraduate course work at University of Southern Maine.

Business History

(03/2017-Present)	Old Port Advisors - Relationship Manager
(04/2016-03/2017)	Old Port Advisors - Client Administrator
(04/2014-03/2016)	Commonwealth Financial Network - Senior Client Administrator
(04/2014-03/2016)	NVEST Financial Group, LLC. - Senior Client Administrator
(05/2013-01/2014)	Ameriprise Financial Services, Inc. - P2 Paraplanner
(02/2012-05/2013)	NPB Wealth Management - Registered Staff Member
(02/2012-05/2013)	Commonwealth Financial Network - Registered Staff Member

Designations

Chartered Retirement Planning Specialist (“CRPS®”) 2008

The Chartered Retirement Planning Specialist or CRSP® designation is a retirement planning credential offered by the College for Financial Planning. The CRSP® designation requires the holder to participate in online study and to pass an online examination and to pay a fee. To maintain the CRSP® certification, CRSP® professionals must: complete 16 hours of continuing education every two years; reaffirm to abide by the Standards of Professional Conduct, Terms and Conditions; and complying with self-disclosure requirements.

Registered Paraplanner (“RP®”) 2010

Individuals who hold the RP® designation have completed a course of study encompassing the financial planning process, the five disciplines of financial planning and general financial planning concepts, terminology and product categories. Individuals also complete a three-month long internship. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations.

All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Item 3 - Disciplinary Information

Sharon Bunker has no disciplinary history to disclose.

Item 4 - Other Business Activities

Sharon Bunker has no outside business activities and/or affiliations to disclose.

Item 5 - Additional Compensation

There is no additional compensation awarded to Sharon Bunker for providing advisory services.

Item 6 - Supervision

In the course of her supervisory duties as CCO, Erica Bly and compliance personnel under her supervision will periodically review advisory accounts, correspondence, and advisory activities of Sharon Bunker. Please contact Erica Bly at (207) 774-6552 with questions regarding supervision.

Item 1 – Cover Page



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Brochure Supplement – Jake Kenyon

August 28, 2019

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Additional information about Jake Kenyon CRD# 6395909 is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Jake Thomas Kenyon was born in 1987.

Education

Jake Kenyon obtained a Bachelor of Science from the University of Maine at Machias May 2010.

Business History

(08/2019-Present)	Old Port Advisors - Investment Adviser Representative
(04/2017 - 08/2019)	Horace Mann Companies - Licensed Producer
(04/2017 - 08/2019)	Horace Mann Investors, Inc - Registered Representative
(04/2017 - 08/2019)	True EDU Insurance & Retirement (Horace Mann) - Agent
(06/2016 - 04/2017)	InnoVest Financial Services - Assistant
(06/2016 - 04/2017)	HD Vest Investment Services - Registered Representative
(02/2016 - 06/2016)	MassMutual Life Insurance - Benefit Analyst
(10/2014 - 01/2016)	HD Vest Investment Services - Registered Representative
(09/2014 - 01/2016)	InnoVest Financial Services - Assistant
(05/2014 - 08/2014)	Camp Sloane YMCA - Boys Aquatic Director

Item 3 - Disciplinary Information

Jake Kenyon has no disciplinary history to disclose.

Item 4 - Other Business Activities

Jake Kenyon has no outside business activities or affiliations to disclose.

Item 5 - Additional Compensation

There is no additional compensation awarded to Jake Kenyon for providing advisory services.

Item 6 - Supervision

In the course of her supervisory duties as CCO, Erica Bly and compliance personnel under her supervision will periodically review advisory accounts, correspondence, and advisory activities

of Jake Kenyon. Please contact Erica Bly at (207) 774-6552 with questions regarding supervision.